

3POINT OIL & GAS
PROVED DEVELOPED PRODUCING
SEC PRICING (THRU 10/2024)

DATE : 10/21/2024
TIME : 13:27:37
DBS : CRE
SETTINGS : 3P
SCENARIO : 3P

R E S E R V E S A N D E C O N O M I C S

EFFECTIVE DATE: 01/2025

--END-- MO-YEAR	GROSS WELLS	OIL MBBL	GROSS PRODUCTION GAS MMCF	NGL MBBL	OIL MBBL	NET PRODUCTION GAS MMCF	NGL MBBL	OIL M\$	NET REVENUE GAS M\$	NGL M\$
12-2025	117.00	147.60	35.87	0.00	27.47	6.56	0.00	1971.711	13.479	0.000
12-2026	107.00	140.19	34.53	0.00	26.05	6.31	0.00	1869.574	12.969	0.000
12-2027	107.00	135.49	33.40	0.00	25.17	6.11	0.00	1806.754	12.544	0.000
12-2028	107.00	130.98	32.30	0.00	24.33	5.91	0.00	1746.446	12.134	0.000
12-2029	107.00	126.44	31.24	0.00	23.49	5.72	0.00	1685.528	11.737	0.000
12-2030	105.00	120.81	30.22	0.00	22.41	5.53	0.00	1608.547	11.354	0.000
12-2031	105.00	116.85	29.23	0.00	21.68	5.35	0.00	1555.744	10.983	0.000
12-2032	105.00	112.72	28.28	0.00	20.90	5.17	0.00	1500.281	10.625	0.000
12-2033	103.00	107.90	27.33	0.00	19.99	5.00	0.00	1434.474	10.266	0.000
12-2034	97.00	100.17	26.14	0.00	18.45	4.77	0.00	1324.443	9.806	0.000
12-2035	97.00	96.95	25.29	0.00	17.86	4.62	0.00	1281.972	9.487	0.000
12-2036	97.00	93.85	24.47	0.00	17.29	4.47	0.00	1240.903	9.179	0.000
12-2037	97.00	90.84	23.67	0.00	16.74	4.32	0.00	1201.177	8.882	0.000
12-2038	97.00	87.93	22.90	0.00	16.20	4.18	0.00	1162.749	8.594	0.000
12-2039	97.00	84.58	22.16	0.00	15.57	4.05	0.00	1117.752	8.315	0.000
12-2040	96.00	81.71	21.44	0.00	15.04	3.92	0.00	1079.547	8.046	0.000
12-2041	96.00	79.10	20.75	0.00	14.56	3.79	0.00	1045.159	7.786	0.000
12-2042	96.00	76.58	20.08	0.00	14.10	3.67	0.00	1011.888	7.534	0.000
12-2043	96.00	62.34	15.23	0.00	11.53	2.80	0.00	827.443	5.755	0.000
12-2044	83.00	59.11	14.39	0.00	10.93	2.65	0.00	784.578	5.444	0.000
S TOT	2.00	2052.14	518.93	0.00	379.78	94.91	0.00	27256.672	194.919	0.000
AFTER	2.00	413.22	97.85	0.00	76.69	18.02	0.00	5504.246	37.011	0.000
TOTAL	2.00	2465.36	616.79	0.00	456.47	112.93	0.00	32760.918	231.930	0.000

--END-- MO-YEAR	OIL \$/B-	GAS \$/M-	NGL \$/B-	SEVERANCE M\$	TAXES AD VALOREM M\$	NET OPER EXPENSES M\$	OPERATING CASH FLOW M\$	EQUITY INVESTMENT M\$	UNDISC NET CASH FLOW M\$	DISC NET CASH FLOW M\$
12-2025	71.77	2.05	0.00	91.710	37.870	1226.144	629.466	179.592	449.874	362.063
12-2026	71.77	2.05	0.00	86.973	35.911	1145.126	614.532	119.728	494.804	364.700
12-2027	71.77	2.05	0.00	84.052	34.705	1125.098	575.444	0.000	575.444	390.772
12-2028	71.77	2.05	0.00	81.247	33.547	1105.907	537.880	0.000	537.880	335.108
12-2029	71.77	2.05	0.00	78.415	32.377	1084.736	501.737	0.000	501.737	286.785
12-2030	71.77	2.05	0.00	74.845	30.901	1047.020	467.136	0.000	467.136	244.964
12-2031	71.77	2.05	0.00	72.388	29.887	1030.545	433.907	0.000	433.907	208.755
12-2032	71.77	2.05	0.00	69.810	28.822	1010.343	401.931	0.000	401.931	177.408
12-2033	71.77	2.05	0.00	66.756	27.560	979.012	371.412	0.000	371.412	150.404
12-2034	71.77	2.05	0.00	61.660	25.452	904.428	342.709	0.000	342.709	127.323
12-2035	71.77	2.05	0.00	59.682	24.636	891.731	315.410	0.000	315.410	107.508
12-2036	71.77	2.05	0.00	57.770	23.846	879.454	289.013	0.000	289.013	90.380
12-2037	71.77	2.05	0.00	55.920	23.083	867.576	263.479	0.000	263.479	75.595
12-2038	71.77	2.05	0.00	54.131	22.344	856.086	238.781	0.000	238.781	62.855
12-2039	71.77	2.05	0.00	52.040	21.481	837.608	214.939	0.000	214.939	51.909
12-2040	71.77	2.05	0.00	50.263	20.747	824.608	191.976	0.000	191.976	42.538
12-2041	71.77	2.05	0.00	48.661	20.086	814.433	169.765	0.000	169.765	34.514
12-2042	71.77	2.05	0.00	47.112	19.446	804.586	148.278	0.000	148.278	27.659
12-2043	71.77	2.05	0.00	38.494	15.894	649.383	129.427	0.000	129.427	22.146
12-2044	71.77	2.05	0.00	36.499	15.070	624.320	114.133	0.000	114.133	17.918
S TOT	71.77	2.05	0.00	1268.426	523.663	18708.144	6951.358	299.320	6652.038	3181.303
AFTER	71.77	2.05	0.00	255.971	105.706	4668.752	510.826	0.000	510.826	54.179
TOTAL	71.77	2.05	0.00	1524.396	629.369	23376.896	7462.184	299.320	7162.864	3235.482

	OIL	GAS	NGL	EQUIV					P.W.	
GROSS WELLS	120.0	1.0	---	121.0	LIFE, YRS.	49.00	0.00	7162.864		
GROSS ULT, MB & MMF	13617.38	2972.42	---	---	DISCOUNT %	20.00	5.00	4430.586		
GROSS CUM, MB & MMF	11152.02	2355.63	---	---	UNDISCOUNTED PAYOUT, YRS	0.29	9.00	3235.482		
GROSS RES, MB & MMF	2465.36	616.79	0.00	2568.15	DISCOUNTED PAYOUT, YRS	2.29	10.00	3013.030		
NET RES, MB & MMF	456.47	112.93	0.00	475.29	UNDISCOUNTED NET/INVEST	24.93	12.00	2632.436		
NET REVENUE, M\$	32760.92	231.93	0.00	32992.84	DISCOUNTED NET/INVEST	14.74	15.00	2184.904		
INITIAL PRICE, \$	71.77	2.05	---	---	RATE OF RETURN, %	100.00	20.00	1658.760		
INITIAL NRI, %	18.64	18.31	18.64	18.31	INITIAL WI, %	21.41	40.00	724.269		
FINAL NRI, %	20.70	18.42	20.70	18.42	FINAL WI, %	23.25	60.00	401.287		
					PV MAIN, %	9.00	80.00	252.335		
							100.00	171.885		

R E S E R V E S A N D E C O N O M I C S

EFFECTIVE DATE: 01/2025

--END-- MO-YEAR	GROSS WELLS	----- OIL	GROSS PRODUCTION GAS	----- NGL	----- OIL	NET PRODUCTION GAS	----- NGL	----- OIL	NET REVENUE GAS	----- NGL
-----	-----	----- MBBL	----- MMCF	----- MBBL	----- MBBL	----- MMCF	----- MBBL	----- M\$	----- M\$	----- M\$
12-2025	5.00	63.16	0.00	0.00	11.67	0.00	0.00	837.468	0.000	0.000
12-2026	5.00	65.49	0.00	0.00	12.10	0.00	0.00	868.099	0.000	0.000
12-2027	5.00	62.87	0.00	0.00	11.61	0.00	0.00	833.376	0.000	0.000
12-2028	5.00	60.35	0.00	0.00	11.15	0.00	0.00	800.040	0.000	0.000
12-2029	5.00	57.94	0.00	0.00	10.70	0.00	0.00	768.039	0.000	0.000
12-2030	5.00	55.62	0.00	0.00	10.27	0.00	0.00	737.317	0.000	0.000
12-2031	5.00	53.40	0.00	0.00	9.86	0.00	0.00	707.825	0.000	0.000
12-2032	5.00	51.26	0.00	0.00	9.47	0.00	0.00	679.512	0.000	0.000
12-2033	5.00	49.21	0.00	0.00	9.09	0.00	0.00	652.331	0.000	0.000
12-2034	5.00	47.24	0.00	0.00	8.73	0.00	0.00	626.238	0.000	0.000
12-2035	5.00	45.35	0.00	0.00	8.38	0.00	0.00	601.188	0.000	0.000
12-2036	5.00	43.54	0.00	0.00	8.04	0.00	0.00	577.141	0.000	0.000
12-2037	5.00	41.80	0.00	0.00	7.72	0.00	0.00	554.055	0.000	0.000
12-2038	5.00	40.12	0.00	0.00	7.41	0.00	0.00	531.893	0.000	0.000
12-2039	5.00	38.52	0.00	0.00	7.11	0.00	0.00	510.617	0.000	0.000
12-2040	5.00	36.98	0.00	0.00	6.83	0.00	0.00	490.193	0.000	0.000
12-2041	5.00	35.50	0.00	0.00	6.56	0.00	0.00	470.585	0.000	0.000
12-2042	5.00	34.08	0.00	0.00	6.29	0.00	0.00	451.762	0.000	0.000
12-2043	5.00	32.72	0.00	0.00	6.04	0.00	0.00	433.691	0.000	0.000
12-2044	5.00	31.41	0.00	0.00	5.80	0.00	0.00	416.343	0.000	0.000
S TOT	4.00	946.55	0.00	0.00	174.83	0.00	0.00	12547.713	0.000	0.000
AFTER	4.00	513.79	0.00	0.00	94.90	0.00	0.00	6811.182	0.000	0.000
TOTAL	4.00	1460.34	0.00	0.00	269.74	0.00	0.00	19358.896	0.000	0.000
--END-- MO-YEAR	----- OIL	PRICES GAS	----- NGL	----- SEVERANCE	TAXES AD VALOREM	NET OPER EXPENSES	OPERATING CASH FLOW	EQUITY INVESTMENT	UNDISC CASH FLOW	NET CASH FLOW
-----	----- \$/B-	----- \$/M-	----- \$/B-	----- M\$-	----- M\$-	----- M\$-	----- M\$-	----- M\$-	----- M\$-	----- M\$-
12-2025	71.77	0.00	0.00	38.524	15.979	120.854	662.112	384.136	277.975	216.305
12-2026	71.77	0.00	0.00	39.933	16.563	125.973	685.630	6.349	679.281	502.508
12-2027	71.77	0.00	0.00	38.335	15.901	121.646	657.494	0.000	657.494	446.412
12-2028	71.77	0.00	0.00	36.802	15.265	117.491	630.483	0.000	630.483	392.727
12-2029	71.77	0.00	0.00	35.330	14.654	113.502	604.552	0.000	604.552	345.482
12-2030	71.77	0.00	0.00	33.917	14.068	109.673	579.659	0.000	579.659	303.905
12-2031	71.77	0.00	0.00	32.560	13.505	105.998	555.762	0.000	555.762	267.317
12-2032	71.77	0.00	0.00	31.258	12.965	102.469	532.820	0.000	532.820	235.122
12-2033	71.77	0.00	0.00	30.007	12.446	99.081	510.796	0.000	510.796	206.792
12-2034	71.77	0.00	0.00	28.807	11.949	95.829	489.653	0.000	489.653	181.865
12-2035	71.77	0.00	0.00	27.655	11.471	92.707	469.356	0.000	469.356	159.932
12-2036	71.77	0.00	0.00	26.548	11.012	89.710	449.871	0.000	449.871	140.635
12-2037	71.77	0.00	0.00	25.487	10.571	86.833	431.165	0.000	431.165	123.658
12-2038	71.77	0.00	0.00	24.467	10.149	84.070	413.207	0.000	413.207	108.723
12-2039	71.77	0.00	0.00	23.488	9.743	81.419	395.968	0.000	395.968	95.585
12-2040	71.77	0.00	0.00	22.549	9.353	78.873	379.418	0.000	379.418	84.027
12-2041	71.77	0.00	0.00	21.647	8.979	76.429	363.530	0.000	363.530	73.861
12-2042	71.77	0.00	0.00	20.781	8.620	74.083	348.278	0.000	348.278	64.919
12-2043	71.77	0.00	0.00	19.950	8.275	71.831	333.635	0.000	333.635	57.055
12-2044	71.77	0.00	0.00	19.152	7.944	69.669	319.579	0.000	319.579	50.139
S TOT	71.77	0.00	0.00	577.195	239.410	1918.142	9812.966	390.486	9422.480	4056.970
AFTER	71.77	0.00	0.00	313.314	129.957	1252.012	5115.900	0.000	5115.900	352.792
TOTAL	71.77	0.00	0.00	890.509	369.368	3170.154	14928.866	390.486	14538.380	4409.762
	OIL	GAS	NGL	EQUIV						
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GROSS WELLS	5.0	0.0	---	5.0	LIFE, YRS.		49.00	0.00	14538.379	
GROSS ULT, MB & MMF	1460.34	0.00	---	---	DISCOUNT %		20.00	5.00	6778.719	
GROSS CUM, MB & MMF	0.00	0.00	---	---	UNDISCOUNTED PAYOUT, YRS		0.58	9.00	4409.762	
GROSS RES, MB & MMF	1460.34	0.00	0.00	1460.34	DISCOUNTED PAYOUT, YRS		2.59	10.00	4023.404	
NET RES, MB & MMF	269.74	0.00	0.00	269.74	UNDISCOUNTED NET/INVEST		38.23	12.00	3396.824	
NET REVENUE, M\$	19358.90	0.00	0.00	19358.90	DISCOUNTED NET/INVEST		14.73	15.00	2710.580	
INITIAL PRICE, \$	71.77	0.00	---	---	RATE OF RETURN, %		100.00	20.00	1964.849	
INITIAL NRI, %	18.47	0.00	18.47	0.00	INITIAL WI, %		21.29	40.00	775.493	
FINAL NRI, %	18.48	0.00	18.48	0.00	FINAL WI, %		21.22	60.00	401.993	
					PV MAIN, %		9.00	80.00	238.455	
								100.00	153.783	

3POINT OIL & GAS
TOTAL PROVED
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R E S E R V E S A N D E C O N O M I C S

EFFECTIVE DATE: 01/2025

--END-- MO-YEAR	GROSS WELLS	----- OIL ----- MBBL	GROSS PRODUCTION GAS ----- MMCF	----- NGL ----- MBBL	----- OIL ----- MBBL	NET PRODUCTION GAS ----- MMCF	----- NGL ----- MBBL	----- OIL ----- M\$	NET REVENUE GAS ----- M\$	----- NGL ----- M\$
12-2025	122.00	210.76	35.87	0.00	39.14	6.56	0.00	2809.179	13.479	0.000
12-2026	112.00	205.68	34.53	0.00	38.15	6.31	0.00	2737.674	12.969	0.000
12-2027	112.00	198.36	33.40	0.00	36.79	6.11	0.00	2640.130	12.544	0.000
12-2028	112.00	191.34	32.30	0.00	35.48	5.91	0.00	2546.487	12.134	0.000
12-2029	112.00	184.38	31.24	0.00	34.19	5.72	0.00	2453.566	11.737	0.000
12-2030	110.00	176.44	30.22	0.00	32.69	5.53	0.00	2345.864	11.354	0.000
12-2031	110.00	170.25	29.23	0.00	31.54	5.35	0.00	2263.568	10.983	0.000
12-2032	110.00	163.98	28.28	0.00	30.37	5.17	0.00	2179.793	10.625	0.000
12-2033	108.00	157.11	27.33	0.00	29.08	5.00	0.00	2086.805	10.266	0.000
12-2034	102.00	147.41	26.14	0.00	27.18	4.77	0.00	1950.681	9.806	0.000
12-2035	102.00	142.31	25.29	0.00	26.24	4.62	0.00	1883.160	9.487	0.000
12-2036	102.00	137.38	24.47	0.00	25.33	4.47	0.00	1818.044	9.179	0.000
12-2037	102.00	132.63	23.67	0.00	24.46	4.32	0.00	1755.232	8.882	0.000
12-2038	102.00	128.05	22.90	0.00	23.61	4.18	0.00	1694.642	8.594	0.000
12-2039	102.00	123.10	22.16	0.00	22.69	4.05	0.00	1628.369	8.315	0.000
12-2040	101.00	118.68	21.44	0.00	21.87	3.92	0.00	1569.740	8.046	0.000
12-2041	101.00	114.60	20.75	0.00	21.12	3.79	0.00	1515.744	7.786	0.000
12-2042	101.00	110.66	20.08	0.00	20.39	3.67	0.00	1463.649	7.534	0.000
12-2043	101.00	95.05	15.23	0.00	17.57	2.80	0.00	1261.134	5.755	0.000
12-2044	88.00	90.51	14.39	0.00	16.73	2.65	0.00	1200.922	5.444	0.000
S TOT	6.00	2998.69	518.93	0.00	554.61	94.91	0.00	39804.376	194.919	0.000
AFTER	6.00	927.01	97.85	0.00	171.60	18.02	0.00	12315.425	37.011	0.000
TOTAL	6.00	3925.70	616.79	0.00	726.21	112.93	0.00	52119.800	231.930	0.000

--END-- MO-YEAR	OIL -\$/B-	PRICES GAS -\$/M-	NGL -\$/B-	SEVERANCE ----- M\$	TAXES AD VALOREM ----- M\$	NET OPER EXPENSES ----- M\$	OPERATING CASH FLOW ----- M\$	EQUITY INVESTMENT ----- M\$	UNDISC NET CASH FLOW ----- M\$	DISC NET CASH FLOW ----- M\$
12-2025	71.77	2.05	0.00	130.233	53.848	1346.999	1291.578	563.728	727.849	578.367
12-2026	71.77	2.05	0.00	126.906	52.475	1271.100	1300.162	126.077	1174.085	867.208
12-2027	71.77	2.05	0.00	122.387	50.606	1246.744	1232.938	0.000	1232.938	837.184
12-2028	71.77	2.05	0.00	118.048	48.811	1223.398	1168.363	0.000	1168.363	727.836
12-2029	71.77	2.05	0.00	113.744	47.031	1198.238	1106.290	0.000	1106.290	632.267
12-2030	71.77	2.05	0.00	108.761	44.969	1156.693	1046.795	0.000	1046.795	548.869
12-2031	71.77	2.05	0.00	104.948	43.392	1136.543	989.668	0.000	989.668	476.073
12-2032	71.77	2.05	0.00	101.067	41.787	1112.812	934.752	0.000	934.752	412.530
12-2033	71.77	2.05	0.00	96.763	40.006	1078.094	882.208	0.000	882.208	357.196
12-2034	71.77	2.05	0.00	90.467	37.400	1000.257	832.363	0.000	832.363	309.187
12-2035	71.77	2.05	0.00	87.337	36.106	984.438	784.766	0.000	784.766	267.440
12-2036	71.77	2.05	0.00	84.318	34.858	969.164	738.883	0.000	738.883	231.015
12-2037	71.77	2.05	0.00	81.407	33.654	954.409	694.644	0.000	694.644	199.253
12-2038	71.77	2.05	0.00	78.598	32.493	940.156	651.988	0.000	651.988	171.578
12-2039	71.77	2.05	0.00	75.529	31.223	919.026	610.906	0.000	610.906	147.494
12-2040	71.77	2.05	0.00	72.811	30.099	903.481	571.394	0.000	571.394	126.566
12-2041	71.77	2.05	0.00	70.308	29.064	890.862	533.295	0.000	533.295	108.375
12-2042	71.77	2.05	0.00	67.893	28.066	878.669	496.556	0.000	496.556	92.578
12-2043	71.77	2.05	0.00	58.444	24.169	721.214	463.062	0.000	463.062	79.201
12-2044	71.77	2.05	0.00	55.651	23.014	693.989	433.712	0.000	433.712	68.057
S TOT	71.77	2.05	0.00	1845.620	763.074	20626.286	16764.323	689.806	16074.517	7238.272
AFTER	71.77	2.05	0.00	569.285	235.663	5920.766	5626.726	0.000	5626.726	406.971
TOTAL	71.77	2.05	0.00	2414.905	998.736	26547.052	22391.048	689.806	21701.242	7645.244

	OIL	GAS	NGL	EQUIV				P.W.
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GROSS WELLS	125.0	1.0	---	126.0	LIFE, YRS.	49.00	0.00	21701.242
GROSS ULT, MB & MMF	15077.73	2972.42	---	---	DISCOUNT %	20.00	5.00	11209.304
GROSS CUM, MB & MMF	11152.02	2355.63	---	---	UNDISCOUNTED PAYOUT, YRS	0.44	9.00	7645.243
GROSS RES, MB & MMF	3925.70	616.79	0.00	4028.50	DISCOUNTED PAYOUT, YRS	2.44	10.00	7036.434
NET RES, MB & MMF	726.21	112.93	0.00	745.03	UNDISCOUNTED NET/INVEST	32.46	12.00	6029.259
NET REVENUE, M\$	52119.80	231.93	0.00	52351.74	DISCOUNTED NET/INVEST	14.73	15.00	4895.484
INITIAL PRICE, \$	71.77	2.05	---	---	RATE OF RETURN, %	100.00	20.00	3623.610
INITIAL NRI, %	18.64	18.31	18.64	18.31	INITIAL WI, %	21.39	40.00	1499.762
FINAL NRI, %	18.63	18.42	18.63	18.42	FINAL WI, %	21.36	60.00	803.280
					PV MAIN, %	9.00	80.00	490.791
							100.00	325.667